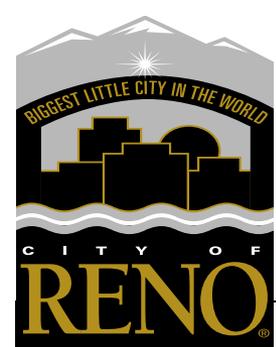
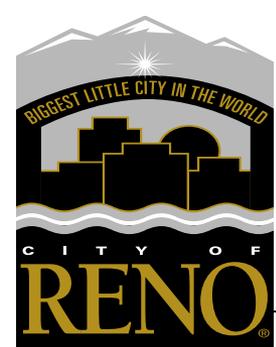


# City of Reno & Redevelopment Debt and Long-Term Employee Benefit Liabilities



NAME OF BOND OR OBLIGATION	TERM	ORIGINAL AMOUNT OF ISSUE	ISSUE DATE	FINAL PAYMENT DATE	INTEREST RATE	OUTSTANDING PRINCIPAL BALANCE 6/30/2018	OUTSTANDING PRINCIPAL BALANCE 6/30/2019	REQUIREMENTS FOR FISCAL YEAR ENDING JUNE 30, 2019		
								INTEREST PAYABLE	PRINCIPAL PAYABLE	TOTAL
<b>MEDIUM-TERM GENERAL OBLIGATIONS (G.O.)</b>										
2013B Various Purpose MT Bonds	10	32,995,000	7/9/13	6/1/23	2.0 - 5.0	6,700,000	385,000	335,000	6,315,000	6,650,000
2014 MT Interlocal Agreement (Washoe County)	7	300,222	8/4/14	10/31/20	1.99	150,111	90,067	2,539	60,044	62,583
2018 MT Agreement (Axon Enterprise)	4	1,765,105	4/3/18	7/1/21	-	1,715,106	1,286,330	-	428,776	428,776
<b>Total - Medium Term General Obligations</b>		<b>35,060,327</b>				<b>8,565,216</b>	<b>1,761,396</b>	<b>337,539</b>	<b>6,803,820</b>	<b>7,141,359</b>
<b>SANITARY SEWER FUND GENERAL OBLIGATION REVENUE BONDS</b>										
2010 Sewer Refunding Revenue Bonds	30	21,750,000	9/9/10	8/1/40	2.00 - 4.125	19,645,000	19,085,000	742,819	560,000	1,302,819
2016 Sewer Revenue Refunding Bonds (SRF)	8	41,245,638	12/1/16	7/1/25	1.61	34,005,099	29,005,375	527,500	4,999,724	5,527,224
<b>Total - Sanitary Sewer Fund G. O. Revenue Bonds</b>		<b>62,995,638</b>				<b>53,650,099</b>	<b>48,090,375</b>	<b>1,270,319</b>	<b>5,559,724</b>	<b>6,830,043</b>
<b>ROOM TAX &amp; CONSOLIDATED TAX GENERAL OBLIGATION REVENUE BONDS</b>										
2013A Capital Improvement Bonds (Events Center)	19	36,115,000	7/9/13	6/1/32	4.0 - 5.0	35,080,000	33,755,000	1,702,713	1,325,000	3,027,713
<b>Total - Room Tax &amp; Consolidated Tax G.O. Revenue Bonds</b>		<b>36,115,000</b>				<b>35,080,000</b>	<b>33,755,000</b>	<b>1,702,713</b>	<b>1,325,000</b>	<b>3,027,713</b>
<b>TOTAL - GENERAL OBLIGATION REVENUE BONDS</b>		<b>99,110,638</b>				<b>88,730,099</b>	<b>81,845,375</b>	<b>2,973,032</b>	<b>6,884,724</b>	<b>9,857,756</b>
<b>GRAND TOTAL - GENERAL OBLIGATION BONDS</b>		<b>134,170,965</b>				<b>97,295,315</b>	<b>83,606,771</b>	<b>3,310,571</b>	<b>13,688,544</b>	<b>16,999,115</b>

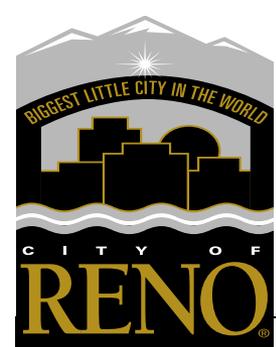


# City of Reno & Redevelopment Debt and Long-Term Employee Benefit Liabilities

NAME OF BOND OR OBLIGATION	TERM	ORIGINAL AMOUNT OF ISSUE	ISSUE DATE	FINAL PAYMENT DATE	INTEREST RATE	OUTSTANDING PRINCIPAL BALANCE 6/30/2018	OUTSTANDING PRINCIPAL BALANCE 6/30/2019	REQUIREMENTS FOR FISCAL YEAR ENDING JUNE 30, 2019		
								INTEREST PAYABLE	PRINCIPAL PAYABLE	TOTAL
<b>ROOM TAX &amp; CONSOLIDATED TAX REVENUE BONDS</b>										
2005A Capital Refunding Bonds	27	73,450,000	10/5/26	6/1/32	Variable	60,300,000	57,775,000	2,128,590	2,525,000	4,653,590
2005B Capital Refunding Bonds	35	6,445,154	10/5/26	6/1/40	5.42 – 5.48	6,445,154	6,445,154	-	-	-
2005C Capital Refunding Bonds	32	9,192,402	10/5/26	6/1/37	5.78	9,192,402	9,192,402	-	-	-
<b>Total - Room Tax &amp; Consolidated Tax Revenue Bonds</b>		<b>89,087,556</b>				<b>75,937,556</b>	<b>73,412,556</b>	<b>2,128,590</b>	<b>2,525,000</b>	<b>4,653,590</b>
<b>DEDICATED ROOM TAX REVENUE BONDS</b>										
2006 Taxable Sr. Lien Room Tax (ReTRAC) Bonds	30	8,720,000	5/3/06	6/1/36	5.91	6,865,000	6,640,000	405,722	225,000	630,722
<b>Total - Dedicated Room Tax Revenue Bonds</b>		<b>8,720,000</b>				<b>6,685,000</b>	<b>6,640,000</b>	<b>405,722</b>	<b>225,000</b>	<b>630,722</b>
<b>SALES TAX INCREMENT REVENUE BONDS</b>										
2006 Sales Tax Increment Subordinate Lien Bonds	14	10,000,000	2/15/07	10/1/20	N/A	9,567,473	9,567,473	-	-	-
* Cabela's 2007 A Tax Exempt Sales Tax	20	16,525,000	10/23/08	6/29/27	4.00	13,025,000	11,530,000	998,600	1,495,000	2,493,600
* Cabela's 2007 B Taxable Sales Tax	20	18,175,000	10/23/08	6/29/27	6.50	15,135,000	13,600,000	1,896,213	1,535,000	3,431,213
<b>Total - Sales Tax Increment Revenue Bonds</b>		<b>44,700,000</b>				<b>37,727,473</b>	<b>34,697,473</b>	<b>2,894,813</b>	<b>3,030,000</b>	<b>5,924,813</b>

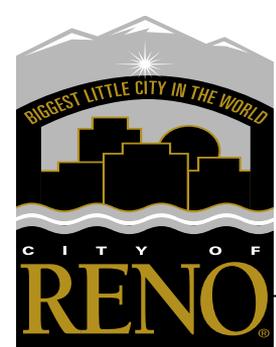
\* Interest & principal payments for FY19 based on payment of delinquent FY17 & FY18 debt service only

# City of Reno & Redevelopment Debt and Long-Term Employee Benefit Liabilities

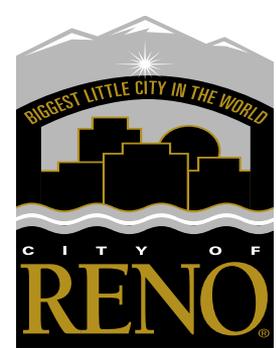


NAME OF BOND OR OBLIGATION	TERM	ORIGINAL AMOUNT OF ISSUE	ISSUE DATE	FINAL PAYMENT DATE	INTEREST RATE	OUTSTANDING PRINCIPAL BALANCE 6/30/2018	OUTSTANDING PRINCIPAL BALANCE 6/30/2019	REQUIREMENTS FOR FISCAL YEAR ENDING JUNE 30, 2019		
								INTEREST PAYABLE	PRINCIPAL PAYABLE	TOTAL
<b>0.125% WASHOE COUNTY DEDICATED SALES TAX REVENUE BONDS</b>										
2018A 1st Lien Sales Tax Refunding Bonds	40	123,275,000	6/28/18	7/1/58	4.0 -5.0	123,275,000	122,345,000	5,066,318	930,000	5,996,318
2018B 2nd Lien Sales Tax Refunding Bonds	40	32,680,000	6/28/18	7/1/58	4.0 - 5.0	32,680,000	32,430,000	1,313,749	250,000	1,563,749
2018C Sub Lien Sales Tax Refunding Bonds	40	58,659,820	6/28/18	7/1/58	6.15	58,659,820	58,659,820	-	-	-
2018D 2nd Sub Lien Sales Tax Refunding Bonds	40	16,115,490	6/28/18	7/1/58	6.75	16,115,490	16,115,490	-	-	-
<b>Total .125% Washoe County Dedicated Sales Tax Revenue Bonds</b>		<b>230,730,310</b>				<b>230,730,310</b>	<b>229,550,310</b>	<b>6,380,066</b>	<b>1,180,000</b>	<b>7,560,066</b>
<b>LEASE REVENUE BONDS</b>										
2014 Taxable Lease Revenue Bonds	10	9,188,000	3/5/14	6/1/24	Variable	5,836,000	5,152,000	104,156	684,000	788,156
<b>Total- Lease Revenue Bonds</b>		<b>9,188,000</b>				<b>5,836,000</b>	<b>5,152,000</b>	<b>104,156</b>	<b>684,000</b>	<b>788,156</b>
<b>GRAND TOTAL - REVENUE BONDS</b>		<b>382,425,866</b>				<b>357,096,339</b>	<b>349,452,339</b>	<b>11,913,347</b>	<b>7,644,000</b>	<b>19,557,347</b>

# City of Reno & Redevelopment Debt and Long-Term Employee Benefit Liabilities



NAME OF BOND OR OBLIGATION	TERM	ORIGINAL AMOUNT OF ISSUE	ISSUE DATE	FINAL PAYMENT DATE	INTEREST RATE	OUTSTANDING PRINCIPAL BALANCE 6/30/2018	OUTSTANDING PRINCIPAL BALANCE 6/30/2019	REQUIREMENTS FOR FISCAL YEAR ENDING JUNE 30, 2019		
								INTEREST PAYABLE	PRINCIPAL PAYABLE	TOTAL
<b>INSTALLMENT PURCHASE AGREEMENTS</b>										
2009 IPA Clean Energy Renewable Bonds (CREBs)	14	2,340,000	6/9/09	12/15/23	1.00	936,000	780,000	9,360	156,000	165,360
2010A IPA RZEDB	17	10,860,000	7/26/10	6/1/27	6.45	7,983,000	7,439,000	514,904	544,000	1,058,904
2010B IPA QECB	15	2,261,000	7/26/10	6/1/25	6.45	1,228,000	1,065,000	79,206	163,000	242,206
2014 IPA IPS Group, Inc - Parking Meters	5	391,409	2/1/14	1/31/19	-	45,664	-	-	45,664	45,664
<b>Total - Installment Purchase Agreements</b>		<b>15,852,409</b>				<b>10,192,664</b>	<b>9,284,000</b>	<b>603,470</b>	<b>908,664</b>	<b>1,512,134</b>
<b>SPECIAL ASSESSMENT BONDS</b>										
2002 SAD (1999-3) Bonds	20	1,763,728	4/23/02	1-Feb-22	4.5-5.6	340,000	255,000	18,870	85,000	103,870
2003 SAD (2001-2) Bonds	20	2,470,000	6/1/03	1-Jun-23	2.75-5.00	230,000	185,000	9,911	45,000	54,911
2006 SAD (2002-5) Bonds	20	7,500,000	1/19/06	1-Dec-25	5.7-7.25	4,145,000	3,745,000	286,013	400,000	686,013
2008B SAD (2004-1-4 & 2005- 1-3) Bonds	10	1,115,000	6/27/08	1-May-26	7.01	181,000	161,000	12,688	20,000	32,688
2011 (2010-2) Bonds	30	939,800	11/30/11	1-Nov-41	4.00	829,930	808,920	32,777	21,010	53,787
2016 SAD (1999 District No. 2) Bonds	8	6,640,000	9/22/16	1-Jun-25	1.45-3.00	5,190,000	4,495,000	130,478	695,000	825,478
<b>Total - Special Assessment Bonds</b>		<b>20,428,528</b>				<b>10,915,930</b>	<b>9,649,920</b>	<b>490,737</b>	<b>1,266,010</b>	<b>1,756,747</b>
<b>TOTAL ALL DEBT</b>		<b>552,877,768</b>				<b>475,500,248</b>	<b>451,993,030</b>	<b>16,318,125</b>	<b>23,507,218</b>	<b>39,825,343</b>



# City of Reno & Redevelopment Debt and Long-Term Employee Benefit Liabilities

## Long-Term Employee Benefit Liabilities as of June 30, 2017\*

Compensated Absences	23,782,447
Self Insurance Liability – Workers' Compensation	52,488,657
Self Insurance Liability	5,664,076
Other Post Employment Benefits (Net OPEB)	117,604,997
Net Pension Liability (PERS)	<u>238,524,485</u>
Total	\$438,064,662

\* NOTE: These balances are determined at the end of audit each year